

A collection of practices for building effective and sustainable community coalitions with the Department of Veterans Affairs (VA); federal and state services; community stakeholders and service providers







VETERANS EXPERIENCE OFFICE COMMUNITY PLAYBOOK EXECUTIVE SUMMARY

Welcome to the Community Playbook!

The development of the Community Playbook began with the observation that despite achieving progress in providing services to Service members, Veterans and their families, caregivers, and survivors; gaps remain. An essential part of delivering on our promise is community involvement and leadership. A complex set of factors may limit Veteran access to services. These can include perceptions of one's own mental health, motivation, stigma, distrust, and attitudes for seeking treatment. External barriers may include lack of awareness about eligibility, services and how to access them, and lack of input or support from others. More outreach efforts are needed to overcome these obstacles.

Overall, engaged communities can act as a force multiplier to serve Service members, Veterans and their families, caregivers, and survivors. Developing and harnessing the strengths of communities, organizations and coalitions are crucial to meeting their needs. It is our hope that these strategies will help to build supportive and collaborative communities. Together, VA in partnership with Veteran-serving organizations and community coalitions, can more effectively and efficiently serve Service members, Veterans and their families, caregivers, and survivors.

INTRODUCTION THE VA COMMUNITY PLAYBOOK

The Community Playbook focuses on three overarching strategies to guide readers:







VA's Veterans Experience Office (VEO) collaborated with organizational partners to create a collection of practices for building effective and sustainable community coalitions. The VA Community Playbook offers Veteran serving organizations and communities a variety of best practices and promising practices to connect, serve, and engage Service members, Veterans and their families, caregivers, and survivors. Guidance includes coalition-building practices for those just beginning and those who have already developed a coalition in their community.





VEO stands ready to support you. Whether you're a Veteran advocate, stakeholder, Veteran serving organization, community coalition/board, federal/state/county or public-private entity, the VA Community Playbook gives you the tools needed to build and/or sustain a successful Veteran-friendly community with a built-in coordinated, support system that is localized, needs-based, and outcome-driven.

As with any effort, certain key elements exist that maximize the opportunity for positive impact. There are many levers to utilize that drive change, relevance, and prioritization. It is important to make adaptations to fit your particular environment to allow the best chance for successful community engagement.

For All Community Levels

If you're just starting out or you're already a part of a well-established Veteran community, the playbook includes resources for all levels. Within the playbook, you'll find three symbols indicating information useful at different levels.



Beginner

Just starting to form a coalition or community collaborative and getting to know their community.



Intermediate

A coalition or collaborative is formed and starting to meet, identify community issues and solutions, and host community events to increase access to VA and community services.



Advanced

Advanced coalitions or collaboratives are those that are fully mature, effectively referring Veterans, families, caregivers, and survivors to needed services, tracking data, innovating, and have secured a funding source to sustain.

INTRODUCTION THE VA COMMUNITY PLAYBOOK



PREPARING



Know the Community Ecosystem

Understand the needs of the community, identify the stakeholders, and how to actualize opportunities while minimizing risk.



Build the Coalition

Identify diverse, like-minded thinkers and influencers.



INTEGRATING



Identify Key Elements

Select any combination of practices to maximize positive impact within your organization.



Adapt and Adopt

Incorporate and adapt promising practices from private sector, across government and non-profit agencies.



EXECUTING-



Sequence and Execute

Align key elements in an order that matches community readiness to support the needed development time and engagement with appropriate organizations.







Building Your Community

Build a Community Coalition or Community Veteran Engagement Board

Development Time:







- Establishing a coalition or a Community Veteran Engagement Board can unite a community to serve SMVF, caregivers and survivors. Key elements to building or leveraging a coalition include being inclusive, accessible, community-driven, flexible, and integrated into local resources.
- Strategies involve working with leaders at every level of community leadership and collaborating to measure progress and make data-driven decisions.



Expanding Your Collaboration

VA Resources for Community Leaders and Effective Communications

Development Time:



Organizational Level:



- Ongoing efforts to collaborate with VA and other organizations with shared missions can serve to enhance coalition growth. VA's VEO can serve in a consulting capacity to support these community efforts. One way to expand collaboration is to hold a Virtual Veteran Experience Action Event. These events can assist Veterans with claims and increase access to health, education, employment, legal and health services.
- Utilizing effective communication techniques is important for expanding a coalition's ability to reach other potential partners. This includes using local VA public affairs, social media, radio, news, and other governmental platforms.



Amplifying and Sustaining Your Impact

Partnerships and Networking, Innovation and Funding/Grants

Development Time:

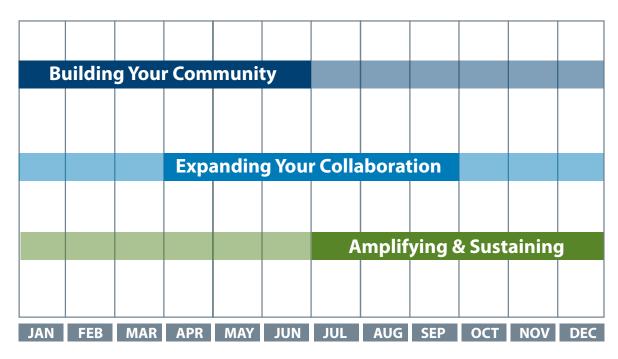
Organizational Level:



6-12 Months



- Using a digital platform can enhance a coalition's ability to manage a referral process, coordinate with health and benefits service providers, manage activities, as well as document and support case management. Digital platforms allow coalitions to better track their own metrics, which can drive innovation and better positions a coalition to sustain efforts through federal, state and other grant funding opportunities.
- Coalitions can also amplify their impact by fostering partnerships in the community
 with those in existing networks. Partnering with Veteran Service Organizations (VSOs),
 non-profit and for-profit entities can act as force multipliers to improve the lives of SMVF,
 caregivers and survivors in a coalition's community.



Stages of supporting your community can vary over time, with no one-size-fits-all model for any community.

BEFORE GETTING STARTED



Knowing What You Do Know

Understanding your community, its constraints and its levers is critical to understanding how to identify and implement unmet needs of a community. If you're just getting started, contact other community providers and your VA facility representatives to help you navigate community and federal/state resources to execute, scale, and sustain initiatives.



Knowing What You Don't Know

Building a sustainable community support system is not easy and may not move in a linear pattern. Be flexible in the process, building coalitions and relationships are complex and take time to establish.

Many community promising practices are gleaned from research. It's important to know what sources to trust and how to adapt this research to fit their unique culture and community needs.







Build a Community Coalition, Collaborative, or CVEB

Understanding the Value of Coalitions

Community Coalitions–Available Tools and Templates

Finding Veteran Data



Obtaining Support from the Department of Veterans Affairs

Get Your VA Go-to's

Veterans Experience Action Center Quick Start Guide

Using Effective Communication

VetResources Community Network (VRCN) and Community of Practice



Use of Digital Platform to Manage Referrals, Coordination, and Activities

Identify Effective Community Hubs and Network to Build Outreach Capacity and Achieve Collective Impact

Partners Assessing Social Drivers of Health: *Improving Health Outcomes—A Whole Health Approach*

Establishing VA Memorandums of Understanding and Cooperative Research and Development Agreements

38 Innovation: Get Involved and Lean Forward

Explore the Different Ways of Innovating with VA

Research Funding and Grant Opportunities

Evaluation Metrics and Defining Success

Veteran Fraud and Partner Engagement

Community Resources and Contacts/References



Development Time:

Organizational Level:



4-6 Months



Key Elements when Building or Leveraging a Coalition:



Inclusive—
 Open to all Veterans, families, caregivers and survivors.



Accessible—

Create public forums, virtually and in-person, to open lines of communication.



Community-driven—

Focus on local issues guided by the local groups that understand them.



Flexible—

Allow for agility and customization to meet local needs.



Integrated—

Connect with local resources, VA facilities, State VA and community advocacy groups/VSOs.



To learn more, visit:

- Community Veterans Engagement Boards
- **CVEB Operating Framework**
- Understanding the CVEB Model



Learn more about coalitions on YouTube by searching 'CVEB' to see examples!

youtube.com/results?search_query=CVEB

Promising Practices



Community Leadership: Make the case to build or leverage an existing community coalition with leaders in the community to solve Veteran challenges and improve Veterans' experiences at the local level. The coalition should include public/private entities, academia, VSOs and Veteran serving Organizations, federal/state agencies, and service providers. Executive leadership should be working in tandem with the 'doer' leadership to engage at all angles.



Leverage a Catalyst or Backbone organization to drive effective community engagement by collaborating with existing Veteran organizations and advocates in the community.



Engagement: Foster partnerships in the community with leaders in the Veteran advocacy space and Veteran serving organizations. Liaise closely with Department of Veterans Affairs local experts at the VA medical center, regional benefits office and nearest cemetery to include the State Department of Veterans Affairs. Establish a monthly or quarterly cadence of meetings to identify needs in the community and brainstorm solutions to meet challenges. Provide meeting flexibility by creating hybrid environments, mixing in-person and virtual engagements using lessons learned during the pandemic.



Programming, Planning Budget, Execution: Plan for community engagement initiatives in the short, medium, and long term along with budgetary needs.



Measuring Progress: Incorporate tangible data-driven outcomes into the community strategy to track performance and share promising practices. Types of data to collect include Veterans experience data (ease, effectiveness, emotional resonance, trust), operational data, outreach and engagement metrics, referrals and issues resolved.



Impact: Demonstrate a clear return on investment, performance improvements and share stories locally and nationally to highlight impact.

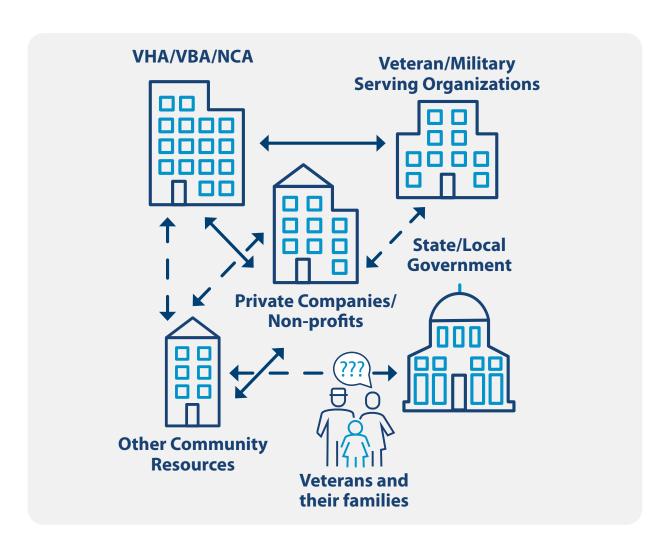


Trust: Improving access to VA's resources starts with listening to the voice of the Veteran community, then using that feedback to design VA customer experiences that are easy, effective, and delivered with empathy.



No Established Community Collaborative or Coalition

In communities *without* coordinated, community-based support to transitioning Service members, Veterans, their families, caregivers, and survivors, service may be disjointed and confusing.

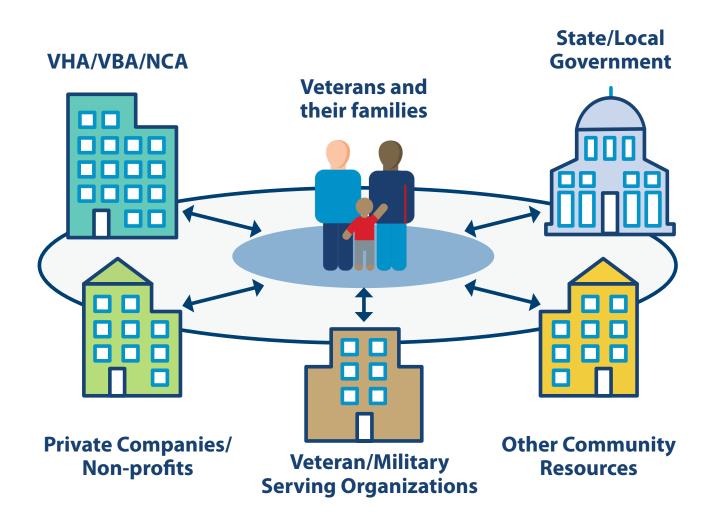




Types of Community Collaboratives include, but not limited to, Community Veterans Engagement Boards (CVEBs) and Veteran Community Partnerships (VCPs).

Community Collaborative Model

In a Community Collaborative Model, board members meet regularly amongst themselves and with the community through "public forums" which are inclusive and integrated.



Other types of evidence-informed community partnership building practices:

- Informal weekly community gatherings:
 Veteran Outreach Into the Community to Expand Social Support
- Suicide prevention coalition-building:
 VA and Communities Support Challenge to Prevent Veteran Suicide
- VA and community care transitions and access:
 Veteran Community Partnerships



This playbook and other tools are available to VA and community leaders to provide a framework and philosophy or sparking these community movements.

Why are community coalitions and CVEBs important?

Coalitions allow for consistency in a community's approach to addressing health and systemic issues. Consistency is imperative when addressing a community issue, especially if there are multiple organizations and individuals are already working on the same issue.

Common strengths for effective coalitions include:

- diversity
- · well-defined roles
- established goals and resources
- decision-making
- and ability to mobilize the community.

Coalitions and collaboratives should reach out to diverse groups to make sure that all Veterans, especially those who may have been marginalized and disenfranchised, are included in coalition building efforts.

Examples of successful community partnerships:

- VA News-CVEBs
- The Hill-Veterans need 'friendly' communities to adjust to civilian life
- MIT Hackathons-MakeMIT 2022
- Rideshare The Rideshare Company: Ridesharing & Commuter Programs





Tools:

- Access resources to engage your Veteran community.
- View State Department of Veterans Affairs office locations.



Success Practices:

• Learn about <u>proven methods</u> to enhance your community engagement.



CVEB Map:

Find local <u>CVEB</u> networks and points of contact.



Veteran Friendly Communities:

 Learn more about establishing <u>Veteran friendly communities</u> through coalition building and CVEBs.



Learn about proven methods enhance your community engagement.

CVEB Toolkit



VA Data Reports

- VA National Center for Veterans Analysis and Statistics NCVAS Pocket Cards
- National Center for Veterans Analysis and Statistics
- Point-in-Time (PIT) Count
- Veteran Suicide Data and Reporting

Other Partner Data Reports

- PSU Veteran Network
- The Got Your 6 Network: Quantifying and Addressing Veterans' Needs
- Military Family Lifestyle Survey 2022
- RAND Epstein Family Veterans Policy Research Institute
- Institute for Veterans & Military Families (IVMF) Digital Library
- Census Bureau Data



Veteran Population



Reports



State Summaries



Maps



Expenditures



Utilization



Surveys



Pocket Cards



Development Time:

Organizational Level:





VA Available Tools:

- Veterans Experience Action Centers (VEACs)
- VeTALKX Q&A Chat (typed virtual chat-no audio)
- VA listening sessions and human-centered design methodology
- Survey feedback mechanisms
- #VetResources Newsletter state or local targeted outreach
- Engage with the Mayor's/Governor's Challenge



What is the **Governor's and Mayor's Challenge?**

The goal of these challenges is to reduce suicides among Service members, Veterans and their families using a public health approach to suicide prevention. There are currently 52 states and territories taking part in the challenge, working to develop and implement state-wide suicide prevention promising practices.



Tools

VEACs help those across the country

VeTALKX FAQ

Locate local VA Crisis Resources here

VEO Human-Centered Design



Engage frontline VA staff! While having buy-in from a VA regional or hospital director should always be the goal, often times the most effective relationships to build with VA will be a combination of those on the frontline and the leadership teams. Having an engaged VA team involved will be much more effective than only having the VA director attend meetings.

Engage with local VA officials starting with Director-level and including the VA Public Affairs Officer and middle management to ensure an action-oriented, data-driven approach to engagement with the local coalition or CVEB. This can be frustrating if you are not getting a response from your local VA, please let VEO help with that my emailing VAVEOCommunications@va.gov for a warm introduction.

VA's Veterans Experience Office (VEO) serves in a consulting capacity to support the local community, build coalitions, network and provide the tools needed to be successful and sustain an effective Veteran-friendly Community. VEO is ready to support the community through engagement with local VA facilities, feedback mechanisms, and training with VA offices to support local communities with hosting VEACs. To connect with VEO, email VAVEOCommunications@va.gov.

Identify VA subject matter experts needed to be successful in community engagement:

- VA Medical Centers-Find VA Locations | Veterans Affairs
- VA Regional Benefits Office-Regional Offices Websites-Veterans Benefits Administration (VA.gov)
- VA National Cemetery-National Cemetery Listing-National Cemetery Administration (VA.gov)
- Other subject matter experts focused on specific needs in the community (*i.e.*, Vet Center, suicide prevention coordinator, homelessness or caregiver coordinator)
- Office Locations State Department of Veterans Affairs



Get your VA Go-To's!

Steps to Connect with Local VA Leadership



It is important you have strong, accessible community coalition leadership, key community partners, goals, and meeting cadence before engaging VA leadership. They will want to know that you are established and what your community coalition can do to fill gaps in VA services.



When inviting VA leadership and staff into your community coalition, a direct approach is best. Find VA directors by checking staff directories in your location. If you are unable to reach a director, try to connect with public affairs or someone in community outreach.



Request a time to meet-in person if you can-and take time to get to know their priorities and share your own. Creating opportunities for discussion and understanding will help to determine what you want your partnership to look like.



Not sure where to start in your community?

Visit VA.gov/find-locations

VA is focused on community engagement and community coalitions are an important piece of their outreach strategy. It is important to understand that this is a two-way relationship and your members—VA or not—will want you to put in the same level of effort they contribute.

Who are your VA go-to's?

Once you have established your relationship, they can connect you to other staff members who can help with education and direct Veteran support. Outside of directors, community coalitions also value connections to:

Veterans Health Administration (VHA)

- Public officers
- Veteran Experience Officers
- Focused population support staff such as women Veteran health, minority and LGBTQ+ Veteran coordinators
- Behavioral health support staff such as suicide prevention coordinators, social workers, and substance abuse program staff

Veterans Benefits Administration (VBA)

- Compensation service for disability program staff
- Supportive housing (HUD VASH) program staff
- Veteran Readiness & Employment (VR&E, previously VocRehab) program staff

National Cemetery Administration (NCA)

- Public affairs officers are rare in NCA, but they do exist at larger cemeteries
 Vet Centers
- Vet Centers Outreach Program Specialists (VOPs)

When working with VA, it is helpful for community coalitions to:

- Be quick to respond to requests from VA to support Veteran referrals.
- Match the diversity and needs of the community in structure and intention.
- Focus on outcomes and accountability.
- Reminder: Uncovering VA system issues or glitches is helpful, but always remember to be respectful of one another. Everyone at the table is focused on improving the lives of Veterans.

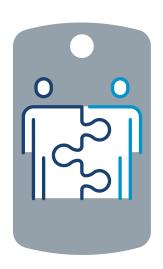


Development Time:



Organizational Level:





Understanding how VA can support your community coalition and what VA will expect from you is key to creating a productive and mutually beneficial relationship.

Involving directors and staff from VHA, VBA, NCA, and Vet Centers are important to your growth to create a lasting partnership to address Veteran issues in your community. While every relationship is different, it is important to be aware of common activities that strong community coalitions prioritize and understand some of VA's limitations to create a successful partnership.

Access, Attention, and Action

- Communication is not limited to meetings; both community coalition leadership and VA contacts should be accessible for emergent needs.
- VA representatives may have limited availability, be aware of that and work with them to set realistic expectations for a successful partnership. Work with them to set realistic expectations.
- Care and accountability should be prioritized when Veteran contacts are referred to appropriate subject matter experts for support.

Meetings and Guidance

- Standing meetings are important for VA leadership and staff to attend. When VA leadership is unavailable, they will often send another staff member in their place.
- Make time at meetings for updates from the VA administrations and for other members to ask question about VA benefits and services.
- When you need a VA expert to educate your coalition or the community at-large, coordinate with the appropriate VA connection as early as possible.
- Remember: VA leadership and staff should be considered members, not leaders. You and your other partners are responsible for setting meetings and the agenda.

Building Connections

- While it is recommended to connect first to VA administration directors, your key VA point of contact will depend on the needs of your community. You may find that another VA staff member can offer the attention, connection, and action you need.
- No matter your go-to, they can help connect you with other staff within their administration that can meet Veteran and community needs.
- Talk to your VA point of contact, and see if they have other connections in the community that may help fill gaps in your community coalition membership.
 They may be able to connect you with partners to help fill gaps in your community coalition membership.
- Remember: Be sure to regularly ask about any staffing changes that might impact your community coalition and work with VA to transition new members into the fold

Event Support

- VA values Veteran-centric events in the community and may be able to help share information about your events through email, social media platforms, and with the media.
- Attending events and being visible in the community is important for VA. Even if your community VA point of contact cannot participate, they will likely be able to offer an alternative representative.
- Encourage sharing calendars to make coordinating the next big community activity easier.
- Remember: VA leadership and staff are unlikely have the bandwidth to help organize events and it is not easy for VA staff to travel. Keep distance in mind when planning events.

Additional Limitations to Consider

- VA cannot provide funding for a community coalition.
- Look to non-VA partners for support on requests that conflict with VA mandates or policies.





What is a VEAC? Learn more here!

Veterans Experience Action Centers, or VEACs, continue to improve outcomes for Veterans, family members, caregivers and survivors across the Nation. The program was established to proactively assist Veterans in a selected state with a one-stop resource for all their needs.

Veterans Experience Action Center (VEAC) events are a collaborative effort which include representation from VHA, VBA, NCA, Board of Veterans' Appeals, State Departments of Veterans Affairs and community partners working together to offer one-on-one personalized assistance for:



VA benefits



Memorial affairs



VA health care



Community services



Crisis resources



Peer-to-peer connection

Service members, Veterans, their families, caregivers and survivors select their preferred date and time and then make an appointment online to connect to the VEAC. A local Veteran Service Officer initiates the appointment by calling the registrant. The appointment is executed over the phone in a virtual environment.



What type of assistance is the Veteran offered?

During the VEAC event, Veterans can obtain assistance with:

- VA claims and appeals status and filings
- · VA health care eligibility and enrollment
- VA and state-specific Veterans benefits
- Family member, caregiver, and survivor services
- Community support network referrals
- Education, employment, and pro bono legal referrals



How is a VEAC marketed?

VA communication specialists join forces with State, community, and strategic partners to market the VEAC to Service members, Veterans, family members, caregivers, and survivors. Marketing starts four weeks prior to the VEAC with the dissemination of an event flyer, targeted emails, and traditional and social media outreach. All outreach is targeted, via zip codes, to known Veterans in an area. VA can also target to underserved populations and areas with low rates of VA utilization.



What is the cost of a VEAC?

The cost to execute a VEAC event will vary based on the number of Veterans to be served. Please schedule a consultation with the VEO team to discuss your proposed event by emailing <u>vet-friendlycommunities@va.gov</u>.

To obtain the complete Virtual VEAC Quick Start Guide, or to connect with your local VHA, VBA, and NCA for more VEAC information, send a request to:



vet-friendlycommunities@va.gov



Development Time:



Organizational Level:



Effective communications at the community level is not about creating, but rather collaborating. Be the bridge to bring it all together.

Key Actions to Get Started

- Create a website to act as a hub (free example: Wix.com/Weebly.com)
- Create a newsletter and start collecting e-mails (free example: Mailchimp.com/GetResponse.com)
- · Contact your local VA facility public affairs to include VA updates in your newsletter
- Work with your local County Veteran Service Office to collaborate on communications
- Use your local paper and radio to broadcast events and information
- Find another Veteran community to ask about their best practices with communication

How to Evaluate Effective Communication

https://www.wikihow.com/Measure-the-Effectiveness-of-Communication



Learn more by watching this Webinar!

How to Improve Communication Skills-7 Tips

https://www.youtube.com/watch?v=mPRUNGGORDo

Access VA's social media networks using the icons below:



Facebook



Instagran



Χ



YouTube



Reddit



LinkedIn



RallyPoint



VA News

VA Tools

- VA's VEO team may be able to you help communicate to Veterans in your region
- Submit a VA Guest Blog
- Submit a no-cost Veteran, family, caregiver, or survivor event to **VA Mailbox**

VA Facility Map

• Find your VA Point-of-Contact



Don't go all in on social media right away!

Social media pages are a great way to grow, but not at first. The most effective way to grow an audience is via an e-mail newsletter. Social media sites limit your reach without paying them, but a newsletter lets you connect with your subscribers every time.



Expand collaboration by Joining the VRCN and Community of Practice

Veteran Support Networks



Department of Defense Building Healthy Military Communities



Community Veterans Engagement Boards (CVEBs)



Veterans Health Administration Veteran Community Partnerships



Strategic Partners and Veterans Service Organizations (VSOs)



State Offices/NASDVA **Governors/Mayors Challenge County VSOs**



Community of Practice



TOOLS

- Crowd-sourcing idea platforms to invite feedback, discussion, and establish priorities both locally and nationally
- #CommunityResources newsletter
 - Spotlighting network members and sharing opportunities
- CSignals to measure the Veteran community experience
- Community challenge competitions
 - Scalable Veteran community solutions



- Connect to local VA contacts for outreach, event planning, and bridging gaps in service
- National workshops
 - Guest speakers (VA and non-VA), best practices, Community Playbook deep dives
- Regional Workshops
 - Smaller breakout sessions focused on regional connections
 - Examples: Mission-85, **Veteran Community Action Teams**
 - Transferable practices



- Veterans Experience Office community advisors
- Community mentoring program
 - Best practices from other networks
 - Community Playbook walkthroughs
- Building relationships with local VA facilities
- Establishing community goals
- Share promising practices and outcomes metrics

Join the VRCN!

Connecting Veterans to Resources and Reaching Underserved Communities



Unenrolled Veteran

Veterans are enrolled in needed VA services thanks to improved navigation via strong Veteran communities.



VetResources Community Network

A strong Veteran community pulls in Veterans and recommends resources such as VA and partners.



Enrolled Veteran

Veterans are currently receiving VA services and need assistance with navigation and accessing other VA and community resources.



VA Services

VA bolsters VRCN with tools, advice, and connections to build stronger Veteran communities.

Community Enablers



VEACs/ VeTALKX



Veteran Identifier Survey



Veteran Community Data



Caregiver Networks



Academic Partners



#VetResources



Community of Practice



VOICESSocials



Community-Based Interventions for Suicide Prevention*



Pathfinder



VR Community Idea Lab



VMSTEP

*includes Governor's/Mayor's challenge, Together with Veterans, and CEPC/PMs



Join the VRCN today and get support through our CoP! To join, please email VEO at VAVEOCommunications@va.gov.



Development Time:

Organizational Level:



6-12 Months



Engagement with IT companies and other organizations for off the shelf product use to manage a referral process, coordinate with health and benefits service providers, manage activities, document, and support case management is essential for a successful community support system and coalition. There is no one size fits all model, however some platforms have illustrated more success in some communities than others.

Key Elements for Digital Platform:

- Referral process
- Coordination and service delivery capability
- Activities repository
- Survey and feedback mechanism
- Document storage
- Case management
- · Crisis Intervention mechanism

- Email capability
- Security
- Peer support referrals
- Care navigation
- · Real time feedback loop
- Data gathering
- E-screening ability

VA understands the importance of mapping current electronic systems to better understand interoperability processes which will allow assessment of the "close the loop process". VA is exploring interoperability between referral sources and payers to determine social care supplemental benefits. One example is the Fast Healthcare Interoperability Resource (FHIR-API) which interfaces with SDOH elements across VBA and VHA, using IT infrastructure of Lighthouse at VBA, and VHA data warehouses.

Link to VA Resources:

- <u>Testing Gravity's Social Determinants of Health Data Exchange: CMS Connectathon–Gravity Social Determinants Track</u>
- Fast Healthcare Interoperability Resource (FHIR-API)
- VA now working with 1,000+ community-based coalitions to end Veteran suicide–VA News
- Community Resource and Referral Centers (CRRCs)



Learn more by watching this Webinar!

What is a Digital Platform?

ps://www.youtube.com/watch?y=1aVBp1dF

https://www.youtube.com/watch?v=1aVBp1dFG2Q



Network to build outreach capacity and achieve collective impact.

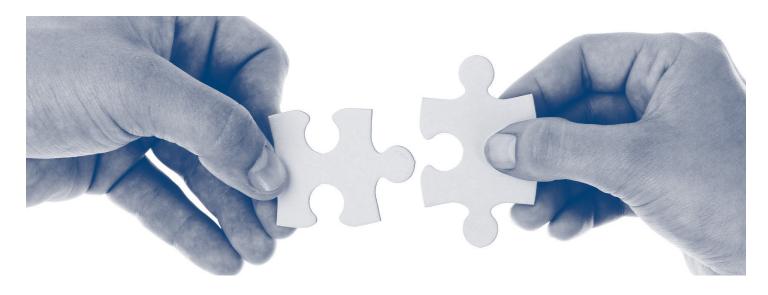
Community Based Organizations

Community Based Organizations play a crucial role in the services and support of individuals and communities. These organizations serve as a bridge between the government, private sector, and local community, bringing together resources and expertise to address various social determinants of health. The importance of community-based organizations lies in their ability to understand the specifics needs and challenges of the community they serve and tailor their programs and services accordingly.

Working with VA

By working closely with VA, these organizations can identify gaps in existing services and develop innovative solutions to meet the unique needs of the community. Overall, the importance of community-based organizations cannot be overstated, as they contribute significantly to the development and well-being of communities by fostering social cohesion, empowerment, and sustainable development.





Foster partnerships in the community with those in your existing networks who are leaders in the Veteran advocacy space to include non-profit and for-profit entities that can act as force multipliers. Liaise closely with VSOs to attend local and national convenings and conventions to build relationships and outreach. Engage with organizations working towards similar goals and brainstorm new solutions to improve Veteran experiences. Leanin towards community events where data can be gathered on if VA services are being used and if not, establish a mechanism by which those Veterans can be referred to VA for care and benefits. Establish a monthly or quarterly cadence of convenings to identify community needs with solutions to meet challenges.

Key Partner Engagements

- VA subject matter experts (health, benefits and memorial affairs)
- Non-Profits 501(c)(3)—(Social Service Organizations)
- Private (for-profits)
- State/county (State DVA and county service officers)
- Federal (Department of Labor, Health and Human Services, Department of Education)
- Academia (colleges/universities)
- Faith-based (clergy/chaplains)
- Philanthropic (charities)
- Veteran treatment courts
- Homeless shelters
- Food pantries
- Other academic affiliated medical facilities



What are Social Drivers of Health (SDOH)?

There are external conditions which exist with the potential to affect a patients current and future health, often beyond a patient's direct control. These conditions, referred to as social drivers of health, geography, employment, mental health, family life, activities of daily living, socioeconomic policies, systems, norms, and more. These factors and many others contribute to health inequity at local, state, national, and international levels. Social drivers of health impact the daily delivery, accessibility, and engagement of health improvement efforts. The conceptual framework behind SDOH are important for organizations, service providers, and clinicians to consider when providing services and making referrals to others in the community and to VA.

According to <u>National Library of Medicine</u> Veterans receiving care within the Department of Veterans Affairs (VA) healthcare system are routinely screened for housing instability, food insecurity, and intimate partner violence. However, VA does not systematically screen for Health-Related Social Needs (HRSN) more broadly. Though numerous HRSN screening tools exist, few have been validated and none are specifically designed for Veterans. To address this gap, VA developed a Veteran-tailored HRSN screening and referral quality improvement initiative, "Assessing Circumstances and Offering Resources for Needs" (ACORN). ACORN aims to equip clinical teams with up-to-date information to better understand and address the social and economic factors impacting patients' health.

VA's objectives are to continue to:



- (1) develop a process for systematically identifying and addressing Veterans' HRSNs,
- (2) determine reported prevalence of HRSNs, and
- (3) assess the acceptability of HRSN screening among Veterans.

To achieve these objectives, the VA is working to establish relationships in addressing Veterans' health-related social needs. When establishing partnerships that are critical parts of responding to a Veteran's social drivers of health needs, it is important to identify primary points of contact from each organization that you are working with.

Relationship Management

Points of contacts have differing roles, such as decision-making, administrative arrangements, case management process determination, etc. Making sure that the right person for the conversation at hand, that has the appropriate level of authority to obligate the organization is critical. Once POC's are determined, regular communications are essential to understand each organization's capacity, to maintain awareness of operational changes, and to determine the best way to exchange information.

Information Sharing and Documentation

Information sharing and documentation includes what case information your organization will share and what information you will in turn receive. It is necessary to assess your interactions with Veterans, the VA, and partner organizations to understand what case information you are already collecting, what information would be beneficial for you to receive, and what information you are comfortable sharing and legally/ethically allowed to share.

As organizations are generally collecting and storing a Veteran's personal identifying information or personal health information, it is important to come to an agreement on how this information will be safely exchanged and stored. Securing permission from a Veteran or family member to securely collect, store, and share their Personally Identifiable Information/Personal Health Information is critically important.

It is important to communicate regularly with all parties so that everyone is aware of where the case stands and any required next steps. Next steps may include regular follow-up/check-ins with the Veteran. By documenting next steps, holistic case management can happen. The primary case manager can dovetail interventions and work being done by all involved, and work with the Veteran to make sure they feel it makes sense for them. When establishing a system to share case documentation, consider developing agreed upon case documentation coding (z-codes, ICD10 codes, etc.). This will aid in reporting, tracking, and other backstage processes related to accounting for various types and frequencies of service, as well as program administration.

Exchange of information can be challenging, particularly when various groups have differences in IT capability and system development. One option for partners to consider is the VA Lighthouse Application Programming Interface platform or an API. Through the VA Lighthouse API platform, organizations can choose to securely share health records with VA and vice versa.



For more information and to receive updates on VA's Lighthouse API program, visit VA Lighthouse API news and updates

Process

The VA screens and collects social drivers of health (SDOH) data to aid in detection and support of Veterans overall health and well-being. Identifying that a Veteran has an SDOH need is the first step in the process. Because screening for health-related social needs (HRSNs) is often not routine nor standardized, it is important that partner organizations agree to a universal screening tool that identifies that same information, this includes defining things in the same way. If a universal screening tool is used, it enhances our collective ability to make cleaner closed-loop referrals to internal and external resources available regionally or nationally. The most used screening tool within VA is called Assessing Circumstances & Offering Resources for Needs (ACORN). ACORN has been implemented in a variety of clinical settings, including Primary Care, Women's Health, Mental Health, Geriatrics, Whole Health, and a range of specialty clinics, as well as in emergency departments and inpatient settings. They have made great progress in creating agreed upon national screening standards and continue work in this arena.

In developing internal processes that include all of the process steps that are needed to support Veterans in the SDOH resource response that is needed. Ask yourselves and document:



- 1. What is the need?
- 2. What is each step needed for successful service provision by each party and with Veteran navigation in mind?



- 3. Who is doing each step?
- 4. What documentation is created at each step?



- 5. What timing should each be completed within?
- 6. What constitutes completion of each step?
- 7. How does the Veteran navigate these steps?



- 8. How do employees navigate each step?
- 9. What information is critical to employees and the Veteran?

Working through each, create clarity, fewer missed connections, and a smoother experience for the Veteran and staff. With the process, build in surveying of the Veteran experience, continuous process improvement to make the system be all that it can be, and metrics that will provide visibility into efficacy.

Evaluation

In evaluating the outcomes for Veterans, it is important to consider their experience during the interaction. With any program, but particularly with on focused on social drivers of health, the Veterans experience is critical to sustaining any gains, engaging at all, and if others are encouraged to also use the services. This can be done with quick surveys, that do not take a lot for the Veteran to fill out but are invaluable in determining what areas of the program can be improved.

When developing these surveys, asks the Veteran how they felt about the assistance provided, if they felt their needs were met, whether they saw opportunities for improvement, and if they require additional assistance. Other ways to collect this feedback are through follow-up calls, meeting informally, or a combination of different collection methods. You will want to consistently document your findings, build in regular review of your processes using this feedback, and regular process improvement.

During all parts of the process, consider determination of performance standards and metrics that tie to the process components discussed in the last section, as well as the complicated nature of social needs. A Veteran may need several different types of intervention, there is often a continuum of care where the need is not readily addressed, or the Veteran is not ready to address it. Also consider the role of intermediary service hubs that help connect Veterans to the services needed. They often play critical roles, that require different metrics to determine efficacy.

With the work we have done with community partners, some best practices include evaluating if the referrals are being made to the right person the first time, or if the referrals are regularly needing to be rerouted, if the Veteran is utilizing the service(s) they were referred to, how long does it take for the partnering organization to have contact with the Veteran being referred, are agreed upon durations to provide services being adhered to, and is accurate and quality documentation being provided.

Conclusion

VA believes strongly that collaborating through strong and well thought out community partnerships are key to meeting unmet and critical Veteran social drivers of health needs. Through smart establishment of these support systems, the Veteran can experience an approachable, easy to navigate support system, that is also effective. This well thought out collaborative system take into consideration best practices for support and intervention; agreed upon hand-offs, clear roles and responsibilities between each group, communication with the Veteran and employees supporting, evaluation with well thought out metrics, and smart continuous improvement.



What is a MOU?

A MOU is a non-binding, non-monetary agreement between two entities annotating what each organization will do in partnership for the Veteran community. There is no monetary exchange and may be 1-3 years in length with option years.

Three Ways to Partner with VA



Provide in-kind services, products, or support to a VA project, program, or event.



Donate money to a VA project, service, event, or other support program.



Provide services, products, or support free to Veterans through a VA program.



What is a CRADA?

A CRADA is an agreement established pursuant to **15 U.S.C.§3710a** between VA and one or more non-Federal and/or Federal parties under which VA may accept, retain and use funds, personnel, services, facilities, intellectual property, equipment, or other resources from the other partner.



Cultivate partnerships in the community with those in your existing networks who are leaders in the Veteran advocacy space to include non-profit and for-profit entities that can act as force multipliers.

Liaise closely with VSOs to attend local and national convenings and conventions to build relationships and outreach.

Engage with organizations working towards similar goals and brainstorm new solutions to improve Veteran experiences.

Lean-in towards community events where data can be gathered on if VA services are being used and if not, establish a mechanism by which those Veterans can be referred to VA for care and benefits.

Establish a monthly or quarterly cadence of convenings to identify community needs with solutions to meet challenges.

Partnerships come in many forms, ranging from informal outreach to pilot programming and service delivery. Partnerships build capacity, improve Veterans experiences, fill gaps, leverage resources, address new and emerging needs, and build on the experiences and knowledge of our community and strategic partners. In some cases, a formal partnership with VA is needed and there are a few types to consider to build capacity with VA at your side.

- Bob Woodruff Foundation
- Code of Support Foundation
- Elizabeth Dole Foundation
- PenFed Foundation
- Wounded Warrior Project
- Feeding America

Promising practices in partnership establishment and operationalization (from national to local implementation) fall into the following **categories**:

- Partnership is addressing a gap or need that your organization cannot address alone
- Partnership must tie back to enabling the community to better serve Veterans
- · Find out how partners share information, outreach, and engage
- Work with partners at national, federal, state, and local level







6-18 Months





What is Challenge.gov?

<u>Challenge.gov</u>, managed by the General Services Administration, is a leading program that supports federal agencies to mature and scale the use of prize competitions in order to advance their missions. Through this website, federal agencies can engage public solvers in challenges and prize competitions (together referred to as "prize competitions") to identify innovative solutions to critical issues.

Get Involved

- Visit <u>Challenge.gov</u> and <u>subscribe</u> to receive information about prize competitions, or to access <u>resources</u>
- Federal Register
- VA Federal Advisory Committees
- GSA Schedule
- Learn more about the VHA Innovation Ecosystem



Learn more by watching this Webinar! *Ideas About Innovation (ted.com)*

https://www.ted.com/topics/innovation

Key Elements to Innovation

- Data-driven approach
- Customer-centered
- Outcomes focused
- Innovative thinking
- Solution oriented

Think outside the box! Engage in forward thinking, progressive, and innovative actions! Consider responding to or participating in the following:

- Community calls-to-action
- Community challenge competitions
- Requests for information (RFIs)
- Public register notices
- VA Federal Advisory Committee Board Member
- Brainstorming sessions to solve community challenges
- Gain adequate understanding of GSA schedule and contracting with Federal Government

Other Innovative Tools

Data-Driven Approach: <u>Determining the Right Data Tool for Your Community-Based Partnership</u>

Outcomes Focused: <u>The Outcome-Driven Approach to Innovation | Digital Insights | Kin + Carta (kinandcarta.com)</u>

Innovative Thinking: <u>3 Strategies for Developing Innovative Thinking (forbes.com)</u>

Solutions: <u>The Four Fundamentals of Solution Innovation (cprime.com)</u>





Organizational Level:







What is Pathfinder?

Pathfinder allows an opportunity for VA to move forward in vendor engagements in a way that is unprecedented. Users can submit their innovative ideas, solutions, products, or services and provide information about themselves, company, or organization.

Why Innovate with VA?



Work with Experts

VA brings you together with subject matter experts to support solution development.



Opportunity to Scale

VA offers the opportunity for solutions to reach over 100 national medical centers.



Exposure to Target Market

VA puts you in direct contact with end-users eager to test and provide valuable feedback.



Access to Data

VA facilitates access to synthetic datasets that can be the foundation of innovation.



Collaborate on an idea or innovation at any stage.

Leverage VA data to discover health insights.

Find successful VA innovations for your own organization.

Engage with VA's Innovation Community.

Your market-ready products and services could help VA achieve our mission of supporting Veterans and their families.



REACH

VA's logistical requirements span the entirety of the U.S. and its territories. VA's Office Acquisition, Logistics, and Construction works closely with frontline VA teams to purchase products and services through appropriate contracting venues.



DIVERSITY

VA is committed to promoting equity amongst its solution providers by working with a wide range of business types, sizes, industries, and socio-economic designations. Over 70% of VA's contracts for goods and services are dedicated to small business categories such as Veterans and Small Disadvantaged Businesses.



PROCESS

All prospective and existing Vendors are invited to find opportunities for procurement and submit information about their products and services to inform our market research. Pathfinder can also guide you to existing opportunities through acquisition platforms.

Have more questions or don't know where to start? Visit the links below for more information:

- Pathfinder | Pathfinder.VA.gov
- Learn more about Selling | VA Pathfinder
- Innovate Q&A | VA Pathfinder





Organizational Level:



Funding and Grant Options

- How to find grants? <u>Grant Programs | Grants.gov</u>
- <u>Candid.org</u> maintains a comprehensive database on U.S. and global grant-makers and their funding opportunities.
- <u>Candid's Funding Information Network</u> facilitates access to grant resources and publications to under-resourced entities and populations.
- Try using the <u>Community Foundation Locator</u> to find a grant-making foundation in your region!



? What is the Catalog of Federal Domestic Assistance (CFDA)?

The <u>CFDA</u> is a comprehensive list of federal assistance programs and details the federal grants, loans, scholarships, counseling and other assistance programs available to the American public.



Obtaining funding and grants can be challenging, however funding is often the most critical element to sustain a successful Veteran community coalition. Securing multiple funding sources reduce the coalition's risks when grants and other programs expire.

Finding Grant Programs

If you are just entering the realm of grants and government funding, it can feel overwhelming trying to find the right program for you or your organization. When considering grants, these programs can be broadly categorized as those awarded by the Federal Government and those awarded by non-federal entities. Within these two categories are a variety of funding sources and program types.

1) Federal Grants, Funding and Benefit Programs

To sort through the Federal grant programs, the authoritative source is the **Catalog of Federal Domestic Assistance (CFDA)**. This catalog lists all of the available funding programs to all levels of government, nonprofit organizations, for-profit businesses, and other eligible entities. Searching 'grants' within Grants.gov allows you to search, filter, and apply for specific opportunities to receive funding from one of these programs.

2) Non-Federal Grant Program

There are a large number of nonprofit organizations and for-profit businesses that also provide grants or other types of funding assistance.



Learn more by watching this Webinar! **Grants for Organizations Serving Veterans**

https://www.learngrantwriting.org/blog/grants-for-veterans







A framework for performance evaluation

Organizational Level:





What is performance measurement?

Performance measurement is an ongoing process that monitors and reports on a program's progress and accomplishments by using pre-selected performance measures. Program evaluation, however, uses measurement and analysis to answer specific questions about how well a program is achieving its outcomes and why.

One of the key benefits of using metrics and data for tracking efficiency is the ability to measure and monitor progress. By setting clear goals and defining relevant metrics, organizations can track their performance over time and assess whether they are on track to achieve their objectives. This allows for early identification of any issues or bottlenecks, enabling timely corrective actions to be taken. By analyzing data and identifying patterns, organizations can pinpoint areas where resources are being underutilized or wasted. This can lead to cost savings, improved productivity, and streamlined processes.

In conclusion, using metrics and data for tracking efficiency is crucial for organizations to stay competitive and drive continuous improvement. By leveraging the power of data analytics, organizations can make informed decisions, optimize processes, and achieve their goals more effectively.

VA will coordinate the development of an enterprise-wide solution to sharing social determinants of health and health-related social needs for our Veterans and families, across a broad scope of needs.



Tips for Measuring Success

Data-driven decision-making improves our work and helps us be good stewards of the community. For each project we work on, our goal is to identify metrics we can use to determine its success and use to guide future projects.

Set SMART Goals

To measure success, you need to set goals, but not all goals are created equal. Taking the time to outline specific, measurable, achievable, relevant and time-bound goals will provide you with the foundation you need to measure the effectiveness of your project.

What Success Looks Like

Success can take many forms depending on the type of project you are submitting. A great way to start this process is to ask yourself what does success look like? Having a vision of success in mind allows you to work your way backwards through the process to identify the specific details that outline your vision of success and the call to action to achieve it.

How to Measure Success

There is no one-size-fits-all approach to measuring success. For example, a website project will yield different opportunities to measure success, such as site traffic metrics, than a photography request.

Because measuring success is tricky, we encourage you to think not only about what you hope to achieve with your project but also how it supports your goals.

Thinking along those lines allows you to get creative in ways to measure engagement, whether that is driving your target audience to a landing page, including a question or two in a survey, or simply comparing outcomes (i.e. event registrations, donations) to previous campaigns.

If measuring your success is difficult, we recommend that you revisit your project purpose and goals to see if you can make your vision of success even more specific and achievable.



VSAFE

Veteran Scam and Fraud Evasion (VSAFE) Program Management Office (PMO); a new office dedicated to proactive consumer protection and fraud prevention targeting Veterans, their families, and their Caregivers. VSAFE ensures a "no wrong door" approach for Veterans and service members when access reporting tools and resources to combat fraud.

VA's Initiative

The VSAFE PMO will facilitate coordinated and collaborative efforts focused on consumer protection outreach; cross-VA enterprise, community, and inter-governmental partnerships; and will provide technical expertise for rules and regulation development. This will enable intentional development, implementation, and more agile response strategies for fraud detection, prevention activities across the VA.

Common Types of Fraud Veterans Experience



- Imposter Scams
- Health Care



- Finance
- Housing



- PACT Act
- Employment



- Education
- Memorialization

Veteran Vulnerability

Veterans are often targeted because of their access to benefits and resources. Often the goal is to gain access to benefits the government provides to those who served. There are certain populations that can be uniquely targeted, are more vulnerable, and are unable to recover as easily. Some groupings to consider are:

- Minority Veterans (women, LGBTQ, African American, Hawaiian/Pacific Islander)
- Elderly Veterans (60+) and Caregivers
- Rural and unique geographies lacking strong VA support/presence and may include low or no broadband access
- Homeless Veterans
- Veterans with significant mental health needs to include depression and isolation
- Veterans transitioning from active-duty service to within 2 years of initial Veteran status (student Veterans)
- · Veterans who are or have experienced significant natural disasters
- · Veterans who received Other Than Honorable Discharge

It is important to consider the unique communication needs of each individual and how they establish trust when providing support.

How Partners can Support Veterans



For healthcare-related fraud: please contact the Veterans Health Administration,
 Office of Integrity and Compliance Helpline at 1-866-842-4357 (VHA-HELP)



• For suspected VA Benefits fraud: call the VA Benefits hotline 1-800-827-1000.



For all non-Veteran Affairs related fraud: reach out to the Federal Trade Commission (FTC) online at https://reportfraud.ftc.gov.

Links to Fraud Prevention Tools

For resources and information regarding Veteran targeted fraud, visit www.va.gov/VSAFE.

Access the VSAFE Fraud Prevention Kit for detailed information on fraud and scam prevention at https://benefits.va.gov/benefits/docs/fraud-protection-kit.pdf.

For general fraud prevention tips, visit https://www.va.gov/files/2023-11/fraud-prevention-tips.pdf.

For fraud prevention tips related to natural disasters and emergencies, visit https://www.va.gov/files/2023-09/disaster-one-pager 0.pdf.

If you need help filing a claim or appeal, visit https://www.va.gov/disability/get-help-filing-claim/ to get help from an accredited representative.

For further resources on fraud and scams, the Consumer Protection Financial Bureau also provides additional tools at https://www.consumerfinance.gov/consumer-tools/fraud/.



Community Coalitions:

Access Resources to engage your Veteran community

Learn about **Proven Methods** to enhance your community engagement

Find local Community Veteran Engagement Board networks

Learn about establishing Veteran Friendly Communities through coalition building and CVEBs

VA News-CVEBs

The Hill-Veterans need 'friendly' communities to adjust to civilian life

MIT Hackathons-MakeMIT 2022

Rideshare – The Rideshare Company: Ridesharing & Commuter Programs

VCP-Veteran Community Partnerships

Communication:

Subscribe to the VA VetResources Newsletter

Submit a **VA Guest Blog**

Submit a no-cost Veteran, family, caregiver or survivor event to **VA Mailbox**

Find your local **Point-of-Contact** at the VA

Networking:

State Departments of Veterans Office Locations

Veterans Experience Office (VEO)—VA VEO Partnerships

VA Health Related Partnership Examples

National Resource Directory | Connecting our Service Members & Veterans

Suicide Prevention Information:

PsychArmor Institute—15 Things Veterans Want you to Know

PsychArmor Institute—<u>S.A.V.E.</u>

Suicide Prevention Communications Toolkit—#BeThere

Suicide Prevention Communications Toolkit—National Guard and Reserve Members

Innovation:

VA's Suicide Prevention Grand Challenge

Visit **Challenge.gov** and **Subscribe** to receive information about prize competitions

Federal Register

Resources for Public Solvers: Resources

VA Federal Advisory Committees

Learn more about the VHA Innovation Ecosystem

GSA Schedule

Collaboration:

What is a VEAC and VeTALKX event?

VEACs help those across the country

Locate local VA Resources here

What is the Mayor's/Governor's Challenge?

Grants:

How to find grants? **Grant Programs** | **Grants.gov**

Candid.org database

Candid's Funding Information Network

Use the Community Foundation Locator

CFDA comprehensive list of federal assistance programs

Non-Profits:

Donorbox Blog-The Complete Guide to Registering a Nonprofit

YouTube-How to Start a Nonprofit Organization-501(c)(3) Organization

Donorbox.org-How to Start a 501(c)(3)-Ultimate Guide to Registering a 501(c)(3) Nonprofit

IRS.gov-Exemption Requirements-501(c)(3) Organization

501(c)(3) Organization Definition

Bob Woodruff Foundation-Determining the Right Data Tool for Your Community-Based Partnership

Community Resources:

The U.S. Playbook to Address Social Determinants of Health–https://www.whitehouse.gov/wp-content/uploads/2023/11/SDOH-Playbook.pdf

U.S. Department of Veterans Affairs. VHA Office of Healthcare Innovation and Learning. Engaging Veteran Service Organizations (n.d).–Engaging-VSO-playbook-Final-508.pdf (va.gov)

U.S. Department of Veterans Affairs. VHA Office of Healthcare Innovation and Learning. Health Care Collaboration Playbook. (April, 2022).—CollaborationPlaybook.pdf (va.gov)

U.S. Department of Veterans Affairs. Understanding Public-Private Partnerships. Fact Sheet 01 (January, 2017).

-Understanding Public/Private Partnerships

Food Security-https://sirenetwork.ucsf.edu/guide-implementing-social-risk-screening-and-referral-making Gurewich. 2020.-Addressing SDH Framework.pdf

Social Determinants of Health Information Exchange Toolkit 2023 508.pdf

CMS Connectathon-<u>Gravity Social Determinants Track</u>



Contacts and References:

If you want more information on VA partner activities, communications, or to engage in a partnership with the VA, please email <u>VAVEOCommunications@va.gov</u>.

Send your request for VEAC to: Vet-FriendlyCommunities@va.gov

Community Playbook References

<u>Driving Community Impact Executive Summary</u>—syracuse.edu <u>IVMF-Opinion-Sea of Goodwill.pdf</u>—syracuse.edu

Learn more about Bob Woodruff Grants and the Got Your 6 Network

Additional VA Contact Information

Visit our website <u>VA.gov</u> VA events calendar

